



Transformational value of SAATM to African airlines and how do we get there?

Gaoussou KONATE Consulting Director Technical and Operations

AFRAA 55th AGA, Entebbe 19 – 21 November, 2023



SETTING THE SCENE

- I. 40 Years Marginalization Trends
- II. Great Opportunities to Trigger Strong Growth Rates
- III. Virtuous Cycle between SAATM and AfCFTA
- IV. How do we get there?



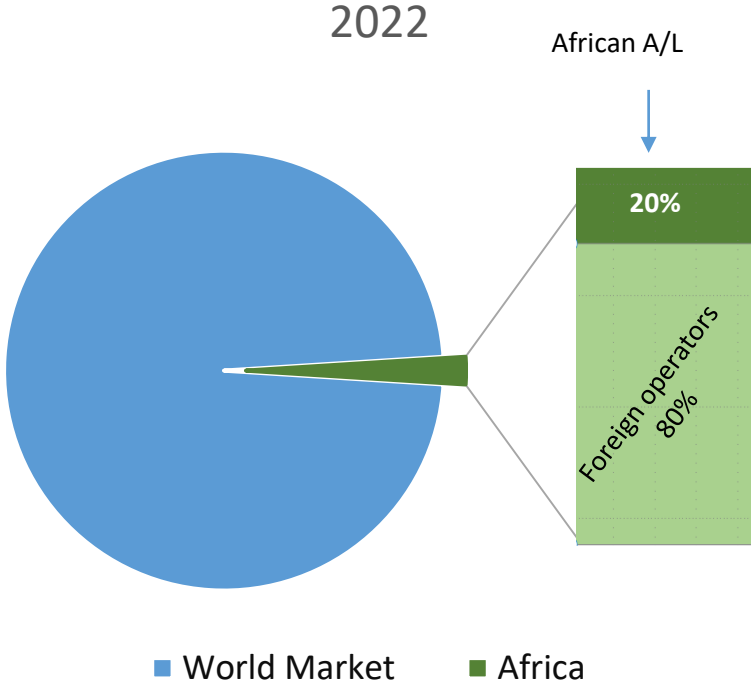
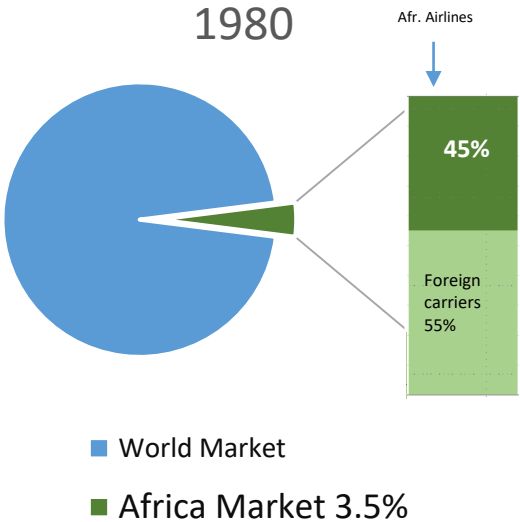


I. 40 Years Marginalization Trends



Marginalization in Four Decades

- 1988, the Yamoussoukro Declaration as an air transport development tool.
- By 2000, the **Yamoussoukro Decision**, hoping for YD implementation.
- **2018**, the **SAATM** adopted to allow significant freedom of air transport in Africa, advancing the AU's Agenda 2063.

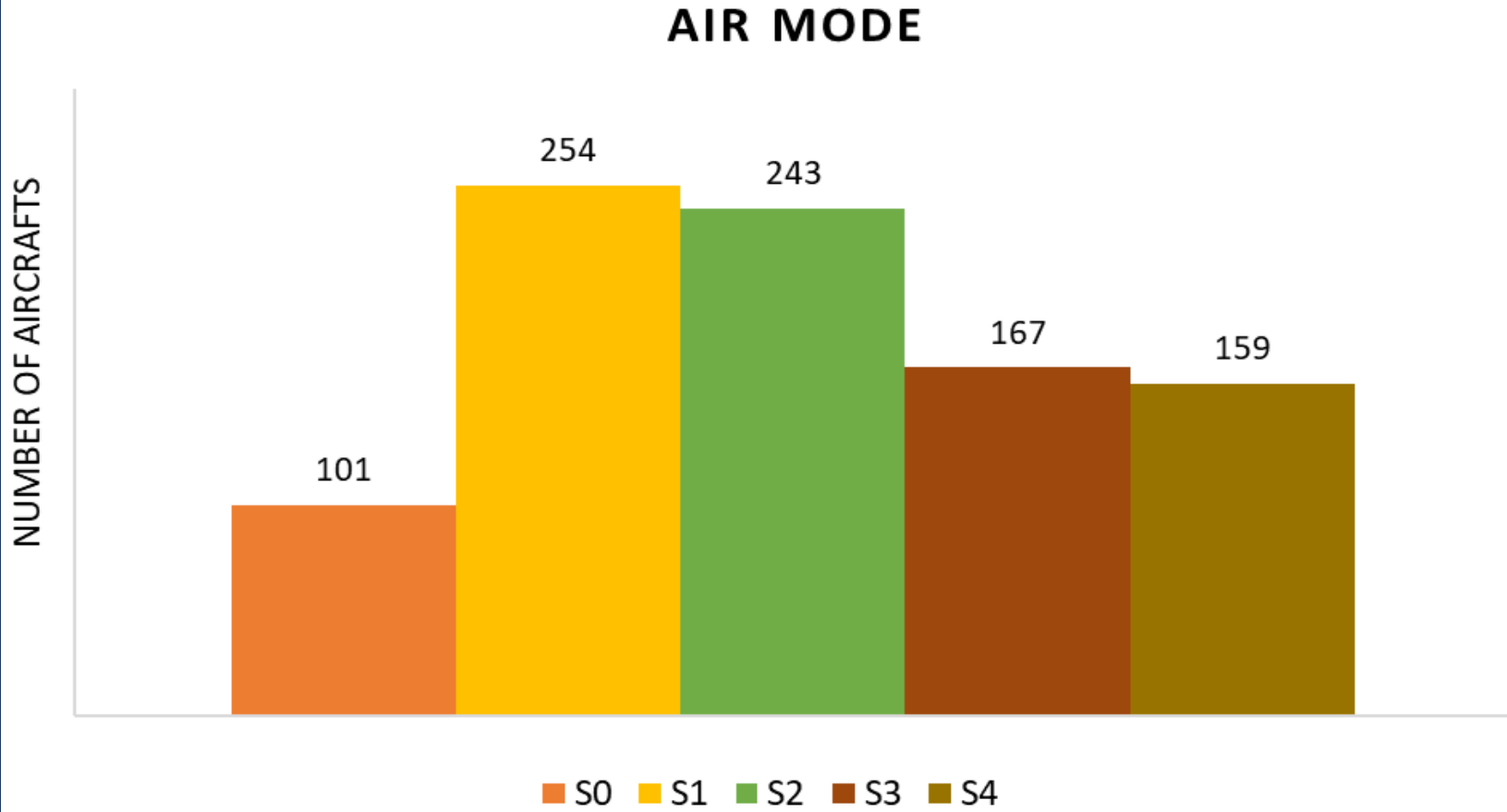


A third of intra-Africa traffic transits through hubs outside Africa.



**II. Great Opportunities to Trigger Strong
Growth Rates**

AfCFTA implementation requires 254 aircraft by 2030. This reduces to 243 if planned infrastructure projects are also implemented



Number of aircrafts according to the scenario by type of load.

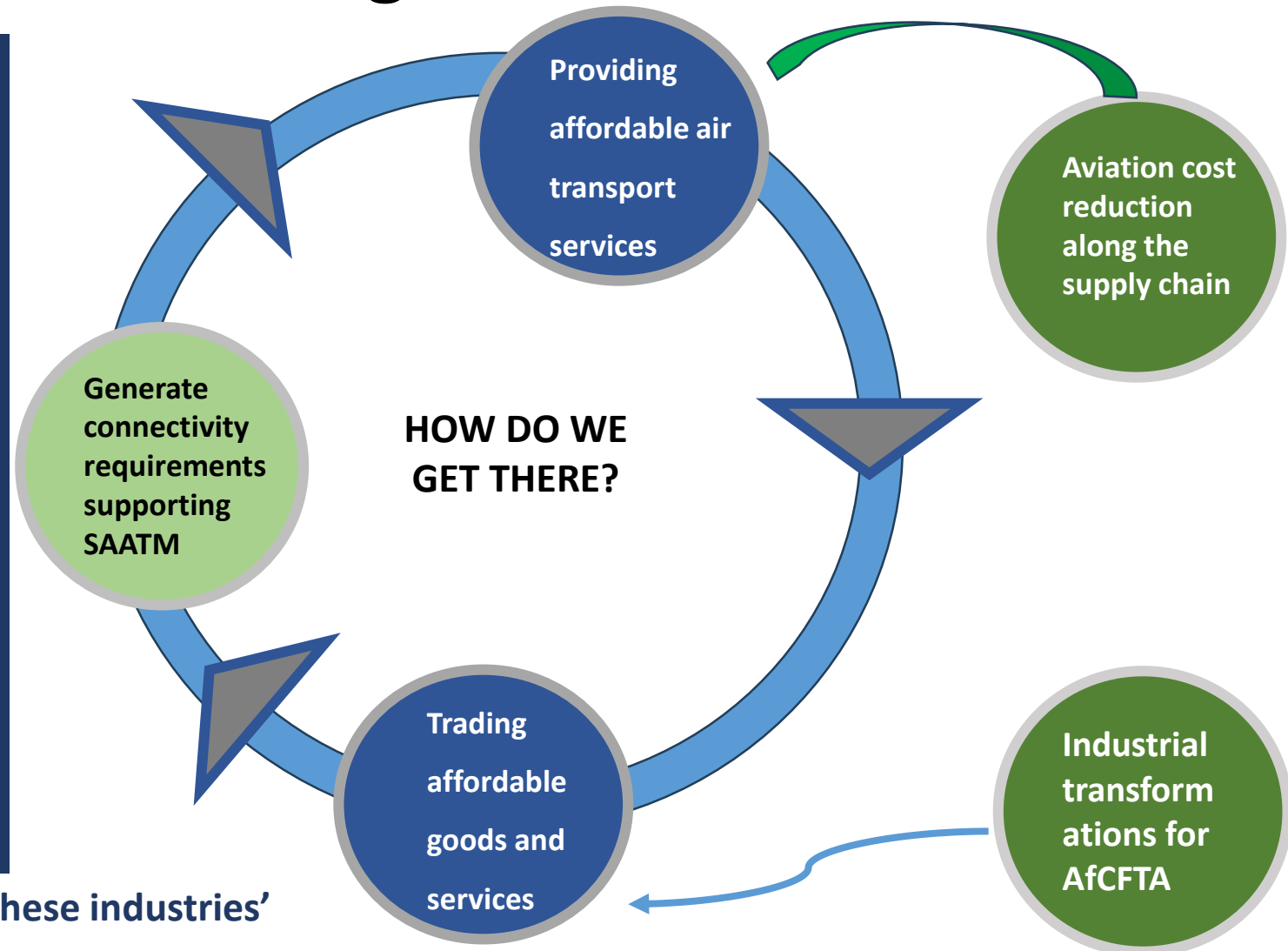
SAATM Transformation Value for African Airlines to Conquer Growing Intra-Africa Market

AfCFTA implementation provides growth opportunities to aviation.

An efficient air transport system supports trade.

Both industries trigger a virtuous cycle, increasing the size of the middle class while enhancing the citizens' purchasing power.

Conquering intra-Africa improves these industries' competitiveness in global markets.



THANK
YOU



Better Skies for Africa