Transformational value of SAATM to African airlines and how do we get there?

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SETTING THE SCENE

I. 40 Years Marginalization Trends

II. Great Opportunities to Trigger Strong Growth Rates

III. Virtuous Cycle between SAATM and AfCFTA

IV. How do we get there?
I. 40 Years Marginalization Trends
Marginalization in Four Decades

- 1988, the Yamoussoukro Declaration as an air transport development tool.
- By 2000, the Yamoussoukro Decision, hoping for YD implementation.
- 2018, the SAATM adopted to allow significant freedom of air transport in Africa, advancing the AU's Agenda 2063.

A third of intra-Africa traffic transits through hubs outside Africa.
II. Great Opportunities to Trigger Strong Growth Rates
AfCFTA implementation requires 254 aircraft by 2030. This reduces to 243 if planned infrastructure projects are also implemented.

Number of aircrafts according to the scenario by type of load.
SAATM Transformation Value for African Airlines to Conquer Growing Intra-Africa Market

HOW DO WE GET THERE?

- Providing affordable air transport services
- Trading affordable goods and services
- Generate connectivity requirements supporting SAATM
- Aviation cost reduction along the supply chain
- Industrial transformations for AfCFTA

AfCFTA implementation provides growth opportunities to aviation. An efficient air transport system supports trade. Both industries trigger a virtuous cycle, increasing the size of the middle class while enhancing the citizens’ purchasing power.

Conquering intra-Africa improves these industries’ competitiveness in global markets.
THANK YOU