

# AFRICAN AVIATION: DATA-LED INSIGHTS INTO FLEET, CAPACITY AND FUTURE GROWTH

**Date and time:** Thursday, 4 June, 12:00 EAT  
**Duration:** 120 minutes

**Synopsis:** African aviation is at an inflection point. Fleet expansion, shifting demand, and changing passenger behaviour are creating new opportunities, but also raising important questions around where and how to invest.

In this workshop, Cirium will share practical, data-led insights into how the market is evolving. From fleet growth and asset values to capacity trends and future demand signals, the session is designed to give airlines a clear view of what is driving change across the region.

The focus is simple: help airlines move from reacting to market shifts to anticipating them, using trusted data to guide fleet, network, and commercial decisions.

## AGENDA

| Time  | Agenda                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
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| 12:00 | <p><b>Welcome and introduction</b></p> <ul style="list-style-type: none"> <li>• Welcome by Courtney Jones, Marketing Director EMEA, Cirium</li> <li>• Remarks by AFRAA</li> <li>• Remarks by Piyush Chawla, Head of Sales EMEA, Cirium</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 12:10 | <p><b>Asset Analytics – Kanishka Chatterjee</b></p> <ul style="list-style-type: none"> <li>• <b>Understanding how the global fleet is evolving</b><br/>Explore the current market landscape of aircraft and engines and how the global fleet has evolved over time, followed by a deep dive into African airlines’ fleet</li> <li>• <b>Examining future fleet growth and implication for the ecosystem</b><br/>Tracking order books, anticipated delivery dates and fleet growth across the African continent, highlighting the implications for infrastructure and the wider aviation ecosystem</li> <li>• <b>Exploring asset values</b><br/>Leverage the expertise at Ascend Consultancy to explore aircraft and engine values and lease rates</li> <li>• <b>Maintenance Analytics</b><br/>Understanding the current market for heavy maintenance in Africa, benchmarking MRO performance and referencing airline maintenance strategies in the region</li> </ul> |
| 13:00 | <p><b>Capacity and Demand Trends – Yee Huat Pang</b></p> <ul style="list-style-type: none"> <li>• <b>Understanding how aviation markets are evolving</b><br/>Explore recent capacity and demand patterns to identify where growth is emerging, where it is constrained, and where opportunities are being missed.</li> <li>• <b>Tracking passenger growth and travel behaviour</b><br/>Examine how passenger volumes, travel preferences, and route flows are changing—both within Africa and between Africa and the rest of the world.</li> <li>• <b>Anticipating what comes next using forward-looking data</b><br/>Leverage advanced schedules and early capacity signals to stay ahead of market shifts, enabling better network, fleet, and commercial decisions before trends fully materialise.</li> </ul>                                                                                                                                                   |
| 13:50 | <p><b>Closing</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |